

Lauren Coverdale Brochure Supplement Stratos Wealth Partners, Ltd.

Stratos Wealth Partners, Ltd.
3750 Park East Drive, Suite 200
Beachwood, OH 44122
(440) 505-5581

Supplement Date: November 18, 2024

This Brochure Supplement provides information about Lauren Coverdale that supplements the information found in the Stratos Wealth Partners, Ltd. Disclosure Brochure. You should have already received a copy of that brochure. Please contact Stratos Wealth Partners, Ltd. at (440) 519-2500 if you did not receive the Stratos Wealth Partners, Ltd. brochure or if you have any questions about the contents of this supplement.

Additional information about Lauren Coverdale is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Name: Lauren Coverdale

Year of Birth: 1997

Lauren Coverdale received her Master of Business Administration degree from John Carroll University in 2021.

Lauren Coverdale received her Bachelor of Science Business Administration degree in Finance and Entrepreneurship from John Carroll University in 2020.

Business Background:

Financial Advisor with Stratos Wealth Partners, Ltd. from March 2023 to Present.

Registered Representative with LPL Financial, LLC from October 2021 to Present.

Intern and Paraplanner with Stratos Wealth Partners, Ltd. from January 2019 to March 2023.

Student at John Carroll University from August 2016 to August 2021.

Intern with Sherwin Williams from June 2018 to December 2018.

Lauren Coverdale has obtained the CERTIFIED FINANCIAL PLANNER™ (CFP®) designation.

Issuing Organization: Certified Financial Planner Board of Standards, Inc.

Education and Prerequisite Requirements: Candidate must have a bachelor's degree (or higher) from an accredited college or university, and three years of full-time personal financial planning experience or the equivalent experience (2,000 hours equals one year full-time). Candidate must complete a CFP-board registered program, or hold one of the following: CPA, ChFC, CLU, CFA, Ph.D. in business or economics, Doctor of Business Administration or an Attorney's License. Candidate must pass the CFP exam.

Continuing Education: Candidates must complete 30 hours of continuing education credits every two years and commit to complying with CFP Board's Code and Standards.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Lauren Coverdale has no required disclosures under this item.

Item 4 Other Business Activities

Lauren Coverdale is a registered securities representative of LPL Financial, a registered broker-dealer, member of the Financial Industry Regulatory Authority, Inc. (FINRA) and the Securities Investor Protection Corporation (SIPC).

In this capacity, Lauren Coverdale can recommend the purchase and sale of securities and will receive commissions and other compensation if products are purchased through LPL Financial. Thus, a potential conflict of interest exists between the interests of Lauren Coverdale and those of our clients. Lauren Coverdale has incentive to recommend securities products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractual or otherwise, to purchase securities products through any person affiliated with our firm.

Item 5 Additional Compensation

Please refer to Item 4-Other Business Activities above which results in the receipt of additional compensation.

Lauren Coverdale receives non-cash compensation from product sponsors. Please refer to the Firm's ADV Part 2A for information about Non-Cash Compensation from product sponsors.

Item 6 Supervision

Jeffrey A. Concepcion supervises the activities of Lauren Coverdale. He can be reached at (440) 505-5600.

The Firm conducts periodic reviews of client accounts and suitability documentation to provide reasonable assurance that the advice provided is aligned with each client's investment objectives and the Firm's internal policies and procedures. Each investment advisory representative is required to adhere to the Firm's Code of Ethics.