

Jason Michael Cohen
Brochure Supplement
Stratos Wealth Partners, Ltd.

Stratos Wealth Partners, Ltd.
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This Brochure Supplement provides information about Jason Michael Cohen that supplements the information found in the Stratos Wealth Partners, Ltd. Disclosure Brochure. You should have already received a copy of that brochure. Please contact Stratos Wealth Partners, Ltd. at (440) 519-2500 if you did not receive the Stratos Wealth Partners, Ltd. brochure or if you have any questions about the contents of this supplement.

Additional information about Jason Michael Cohen is available on the SEC's website at <a href="https://brokercheck.finra.org/JasonMCohen">https://brokercheck.finra.org/JasonMCohen</a>.

### **Item 2 Educational Background and Business Experience**

Name: Jason Michael Cohen

Year of Birth: 1983

Jason Michael Cohen received his Bachelor of Arts degree in Management from Indiana University in 2006.

# **Business Background:**

Financial Advisor with Stratos Wealth Partners, Ltd. from October 2014 to Present.

Registered Representative with LPL Financial, LLC from October 2014 to Present. Case Manager with Lincoln Financial Advisors from October 2006 to September 2014.

Jason Michael Cohen has obtained the CERTIFIED FINANCIAL PLANNER<sup>TM</sup> (CFP®) designation. Issuing Organization: Certified Financial Planner Board of Standards, Inc.

Education and Prerequisite Requirements: Candidate must have a bachelor's degree (or higher) from an accredited college or university, and three years of full-time personal financial planning experience or the equivalent experience (2,000 hours equals one year full-time). Candidate must complete a CFP-board registered program, or hold one of the following: CPA, ChFC, CLU, CFA, Ph.D. in business or economics, Doctor of Business Administration or an Attorney's License. Candidate must pass the CFP exam.

Continuing Education: Candidates must complete 30 hours of continuing education credits every two years and commit to complying with CFP Board's Code and Standards.

## **Item 3 Disciplinary Information**

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Jason Michael Cohen has no required disclosures under this item.

#### **Item 4 Other Business Activities**

Jason Michael Cohen is a registered securities representative of LPL Financial, a registered broker-dealer, member of the Financial Industry Regulatory Authority, Inc. (FINRA) and the Securities Investor Protection Corporation (SIPC).

In this capacity, Jason Michael Cohen can recommend the purchase and sale of securities and will receive commissions and other compensation if products are purchased through LPL Financial. Thus, a potential

conflict of interest exists between the interests of Jason Michael Cohen and those of our clients. Jason Michael Cohen has incentive to recommend securities products to you for the purpose of generating commissions rather than solely based on your needs. However, you are under no obligation, contractual or otherwise, to purchase securities products through any person affiliated with our firm.

Jason Michael Cohen is actively involved as an insurance agent.

In this capacity Jason Michael Cohen recommends insurance products and receives commissions and other compensation if products are purchased through any firms with which Jason Michael Cohen is affiliated. The fees you pay our firm for advisory services are separate and distinct from the commissions earned for insurance related activities. Thus, a potential conflict of interest exists between the interests of Jason Michael Cohen and those of the advisory clients. However, clients are under no obligation to act upon any recommendations of Jason Michael Cohen or affect any transactions through Jason Michael Cohen.

## **Item 5 Additional Compensation**

Please refer to Item 4-Other Business Activities above which results in the receipt of additional compensation.

Jason Michael Cohen receives non-cash compensation from product sponsors. Please refer to the Firm's ADV Part 2A for information about Non-Cash Compensation from product sponsors.

## **Item 6 Supervision**

Jeffrey A. Concepcion supervises the activities of Jason Michael Cohen. He can be reached at (440) 505-5600.

The Firm conducts periodic reviews of client accounts and suitability documentation to provide reasonable assurance that the advice provided is aligned with each client's investment objectives and the Firm's internal policies and procedures. Each investment advisory representative is required to adhere to the Firm's Code of Ethics.